

## Morning Briefing

### Sugar price hike: NA panel to identify 'beneficiaries':

The National Assembly Standing Committee, headed by Jawed Hanif Khan, on Monday decided to investigate the reasons behind the exorbitant increase in sugar prices in the local market, its export and import patterns, and identify the actual beneficiaries of this cycle. [Click here for more](#)

### REAP opposes additional 2pc tax on exporters:

Following the government's imposition of an additional 2 percent tax on exporters, Pakistani rice exporters failed to fetch expected prices in the global market, leading to a significant decline in rice exports during the FY-25. [Click here for more](#)

### Panels formed to address issues facing gas sector:

The government has established four specialised panels to address key issues in the gas sector, including circular debt, LNG tariffs, unaccounted-for gas (UFG) losses, and the increasing share of LNG in the national gas system. [Click here for more](#)

### Customs' value fixed on solar panels import:

The Directorate General of Customs Valuation, Karachi, has fixed customs value USD 0.08/Watt to USD 0.09/Watt on the import of solar panels of all origin. [Click here for more](#)

### Medical devices, PM unveils digital licensing system:

Prime Minister Shehbaz Sharif on Monday launched a digital licensing and registration system for medical devices, describing it as a significant milestone in healthcare reform and transparency, and calling for national unity to address deep-rooted systemic challenges. [Click here for more](#)

### Foreign investors, FY25 profit repatriation totals USD 2.22bn:

Foreign companies operating in Pakistan repatriated over two billion dollars on account of profits and dividends during the last fiscal year (FY25), the State Bank of Pakistan reported on Monday. [Click here for more](#)

### Punjab's 'Green Tractor Programme', CCP may take suo motu notice of exclusion of imported tractors:

The Competition Commission of Pakistan (CCP) is likely to take suo motu notice of the exclusion of certain categories of imported tractor models from the Punjab government's upcoming "Green Tractor Programme," a move that could potentially violate Pakistan's competition laws by limiting market access and reducing consumer choice. [Click here for more](#)

Net LIPI/FIPI Position		
	USD mn	CYTD
Foreign	-2.86	-143.89
Individuals	3.36	74.58
Companies	-0.61	73.37
Banks/DFIs	0.68	405.72
MF	0.4	-411.06
Broker	0.34	-11.96
Insurance	-0.74	-10.29

FIPI Sector-wise	
	USD mn
E & P	-0.46
OMC	-0.42
Banks	-0.11
Tech	-0.37

Major Indices				
Index	Value	Change	FYTD	CYTD
KSE-100	138,218	-0.3%	+76.2%	+20.1%
SENSEX	82,200	+0.5%	+4.0%	+5.2%
Nikkei 225	39,819	+0.0%	-0.1%	-0.2%
Hang Seng	24,994	+0.7%	+42.1%	+24.6%
S & P 500	6,306	+0.1%	+15.3%	+7.2%
FTSE 100	8,985	-0.1%	+10.0%	+10.0%

Commodities			
	Unit	Price	Change
WTI	USD/bbl	66.62	-0.86%
Brent	USD/bbl	68.68	-0.77%
Coal	USD/ton	104.50	+0.29%
Gold	USD/oz	3,406.00	-0.01%
Silver	USD/oz	39.17	-0.42%
Rubber	USD/kg	1.90	+1.40

Inter-Bank Currency Rates			
	Last Close	Change	CYTD %
PKR/USD	284.9539	+0.03%	+1.10%
PKR/JPY	1.9239	+0.41%	-3.30%
PKR/THB	8.7962	-0.06%	+7.10%

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